

## ONESOURCE™ PROPERTY TAX

### Unclaimed Property: Compliance & Reporting Responsibilities



#### Panel Discussion

#### Tuesday, November 3 — Register Now!

Thomson Reuters invites you to take part in a complimentary panel discussion on recent developments in unclaimed property. The panel discussion will include a joint presentation sponsored by Thomson Reuters with special guests from the Commonwealth of Pennsylvania and the Holder community.

The speakers will address unclaimed property topics including, but not limited to:

- Gift card developments
- Recent unclaimed property cases and legislative updates
- Voluntary disclosures
- State audit processes
- Best practices for unclaimed property policies/procedures

**Speakers:** Val Jundt (director), Kathy Moyer (senior manager), and representatives from the Commonwealth of Pennsylvania and the Holder community.

Please join us to network with other local professionals and discuss recent developments, statutory requirements, and suggested practices that will help ensure compliance with the applicable state's unclaimed property.

**Date:** Tuesday, November 3

**Time:** Registration & Breakfast - 8:30 a.m. – 8:50 a.m.  
Presentations & Roundtable Discussion - 8:50 a.m. – NOON

**Location:** Keystone Building  
Hearing Room #1  
400 North Street  
Harrisburg, PA 17104

**Parking:** Harrisburg Parking Authority 7th Street Garage, at the intersection of 7th and Forrester Streets.

#### Registration/Questions?

Please contact Meghan Bell-Mattice at 651-848-7465 or [meghan.bell-mattice@thomsonreuters.com](mailto:meghan.bell-mattice@thomsonreuters.com).

**Panel discussion is complimentary and seating is limited.**